



INVESTMENT BANKING ANALYST

About Investment Banking at TD Securities

Our Investment Banking team of more than 200 professionals provides corporate and government clients with capital markets and financial advisory services worldwide. Our clients require and we provide to them a sophisticated knowledge of capital markets and precise execution capabilities.

At TD Securities, you will be exposed to a wide variety of clients, industries, financial services and products. You will work on various integrated teams comprised of capital markets, corporate finance and mergers and acquisitions professionals that will provide you with the necessary skills to succeed in investment banking.

POSITION: Investment Banking Analyst

You will be initially assigned to an industry group or to mergers and acquisitions. You will work under the overall direction of a senior officer in a group of experienced professionals as they generate ideas, advise clients and execute transactions.

In this capacity you will:

- research and analyze clients' financial situations, industry and market data, and mergers and acquisition opportunities;
- develop valuation models of individual private and public companies as well as merged entities;
- apply valuation tools to assess opportunities;
- assist with client negotiations and documentation;
- prepare external client proposals and internal underwriting memos; and,
- prepare client presentations based upon the above.

Qualifications: Undergraduate degree in Business Administration or Commerce with a focus on finance. You should have a combination of strong financial/analytical skills, excellent communications abilities and be adept at financial modeling and valuation. You must be able to work effectively in a team environment.

Professional Development: This role involves a series of rotations throughout different industry and product groups. The anticipated duration of this role is two or three years after which time you are expected to return to graduate school

Location: Toronto, Vancouver, Calgary, Montreal

How to apply: Please submit resume, cover letter and most recent transcript **no later than August 27, 2008** by e-mailing TDRecFAS@tdsecurities.com. Covering letter may be addressed to: Amanda Noud, Manager, Campus Recruitment TD Wholesale Bank